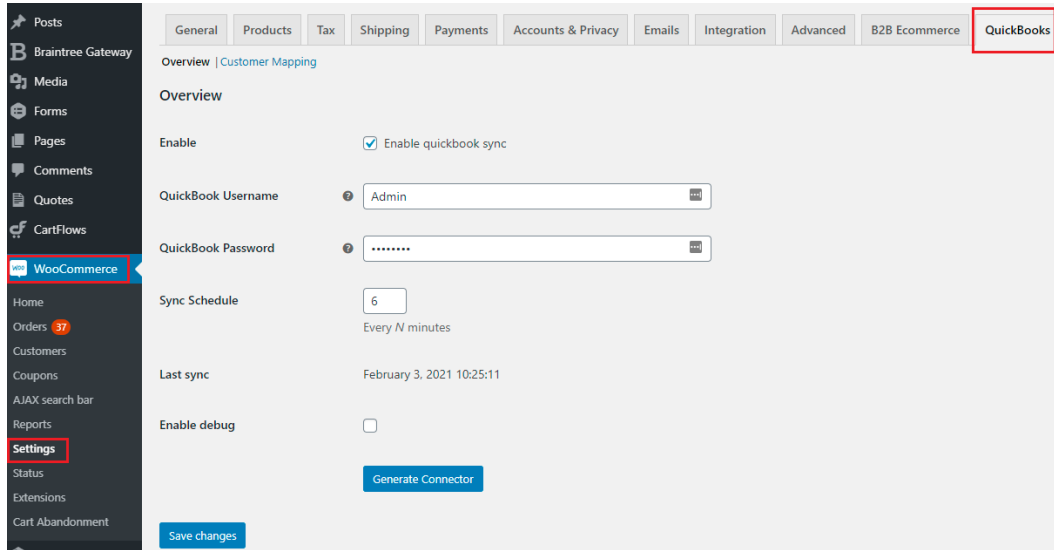# Quick Books integration with WooCommerce

➢ We developed a QuickBooks integration with WooCommerce. To setup this you have to install a Quickbooks in your system and our plugin on WooCommerce.

➢ Open QuickBooks and create a new Company.

➢ Then on WooCommerce go to Settings here you will find a QuickBooks Tab.

➢ After enabling the functionality, you need a user name & password of Quickbooks. You can easily find the Username just follow the steps as shown in below screenshot.
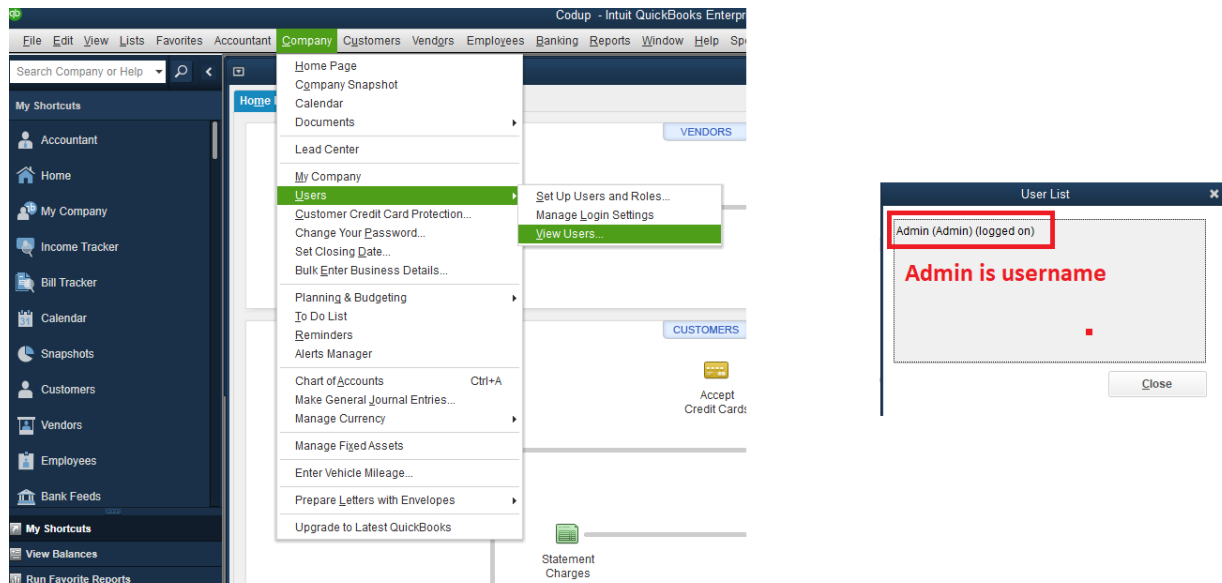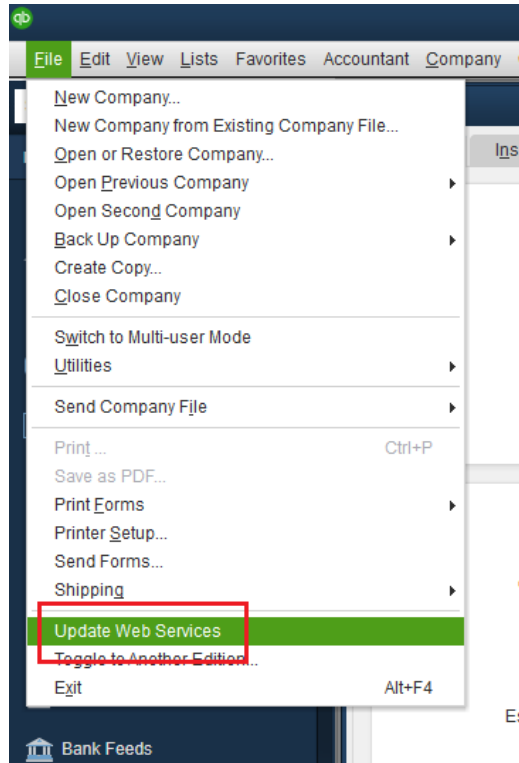
➢ Enter the "Username" in QuickBooks Username Field as shown in below attached screenshot. Then enter the QuickBooks Password whatever you want to enter, then we have sync schedule field enter any number here so the sync will run after that number of minutes then we have a last sync option which shows us the date and time when last sync run. After filling all the details click on save changes and In the end we have a **Generate Connector** button click on it a file will start downloading on your system.


➢ Then open QuickBooks go to file and click on update web services.

➢ A window like this will open now, click on Add an application and upload here a downloaded file which we download by clicking on **Generate Connector.**

➢ After uploading a file, a window like this will open enter the password here which we entered in WooCommerce **Quickbooks password** field as shown in below attached screenshot.
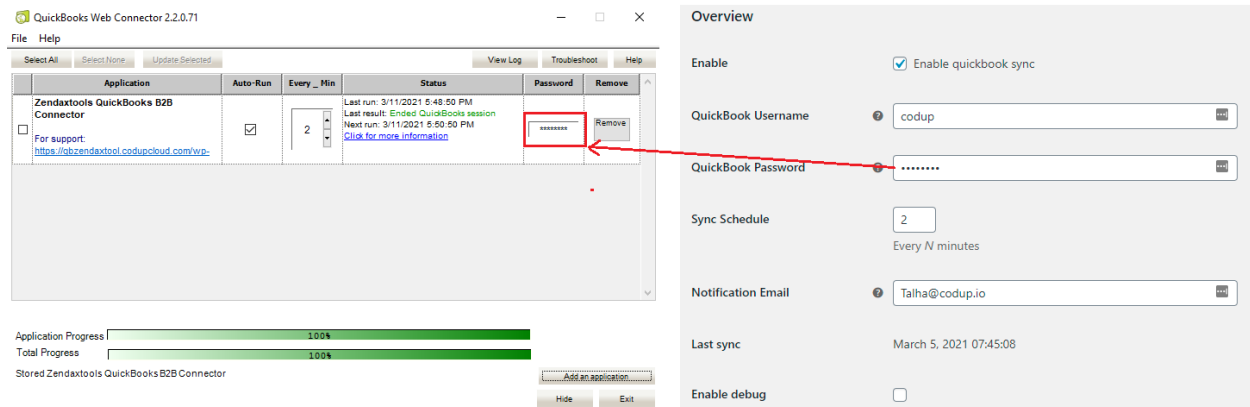
➢ To make sure your connection is stable or not just mark check on the checkbox and click on **Update selected** button then in the status column if last result is completed is shown that's mean your connection is perfect.
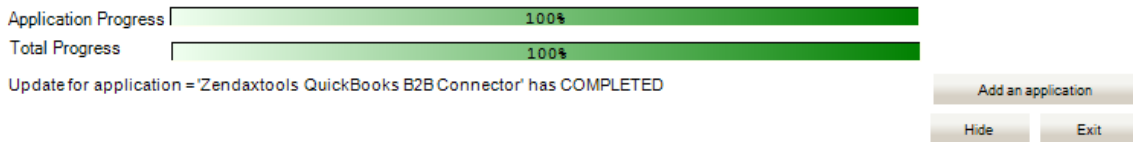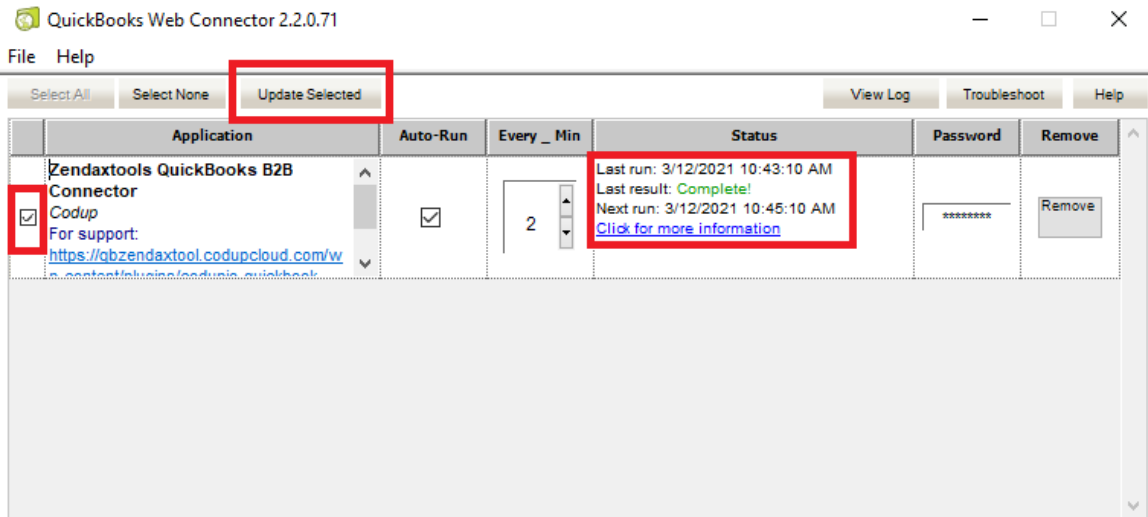

1. Create a new user:

➢ Now create a new user on WooCommerce as shown in screenshot and run a sync again after successful sync in a customer tab a new Customer automatically created on your Quickbooks as shown in below screenshot.
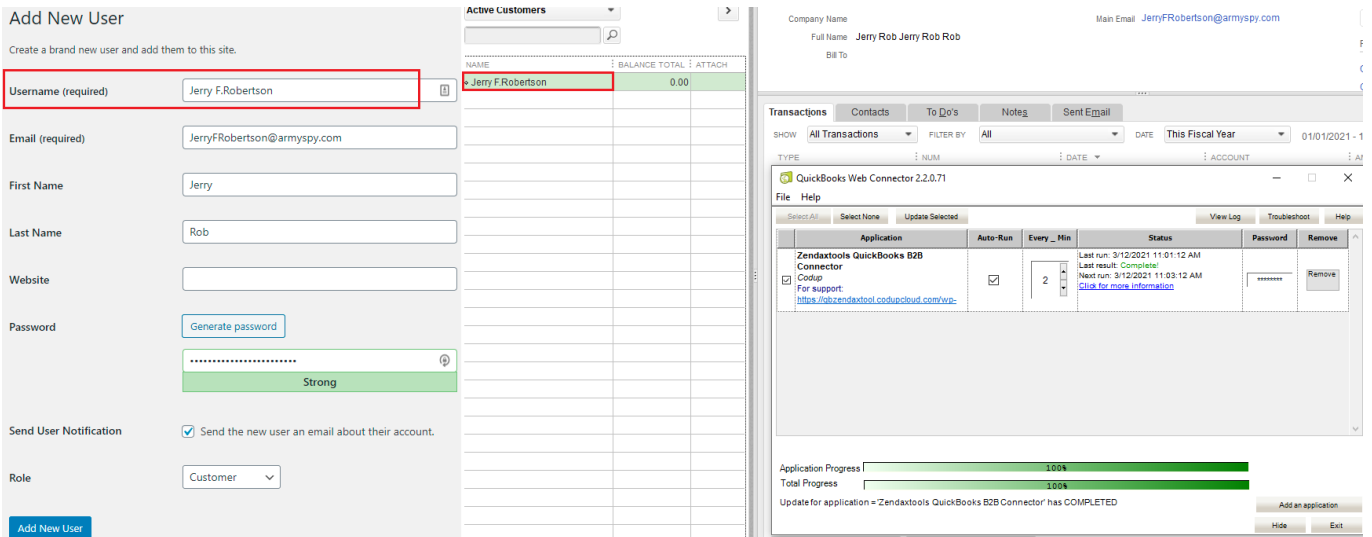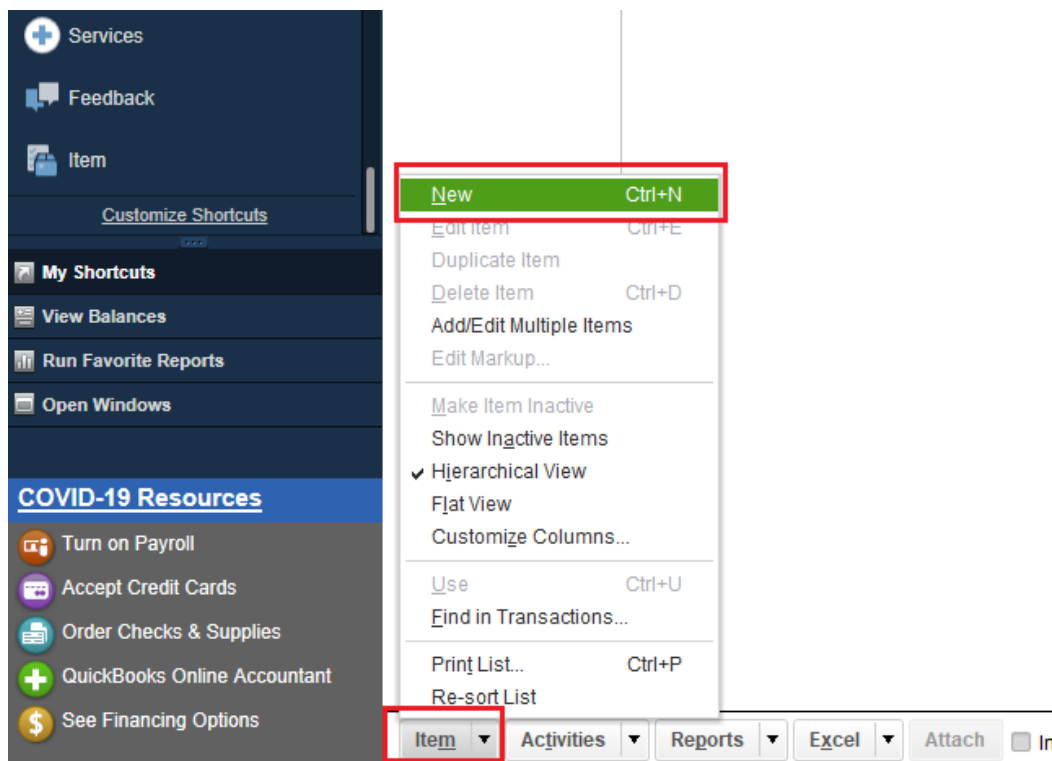
2. Sync inventory From Quickbooks To WooCommerce:

➢ Create an inventory on Quickbooks and after sync it will also create on WooCommerce store. To achieve this task, go to Item's menu as shown in screenshot.
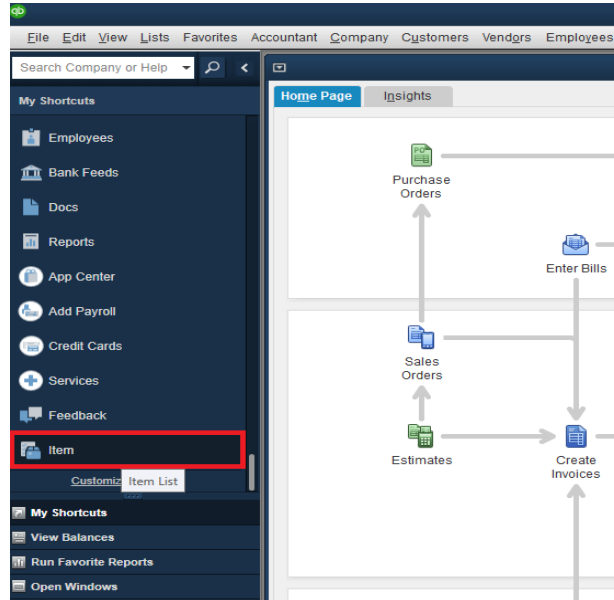
➢ Now at the bottom of the screen you will find an **item** dropdown click on it and click on New.

Then this below attached screenshot screen will open.

- ➢ **1 > Select Type:** Inventory part
- ➢ **2 > Item Name/Number:** Enter the name of product which you want to create on WC.
- ➢ **3 > Class:** Select a class which is category on WC you can create new or sub categories by clicking on < Add New >.
- ➢ **4 > Sales Price:** Enter the price which is regular price on WC.
- ➢ **5 > On Hand:** This is stock on WooCommerce you can enter Stock qty here.
- ➢ After filling all these fields click on OK button which is shown in blue color.

- ➢ Then run a new sync.

➢ Then Go to WooCommerce > Products, a new product will show there as shown in screenshot.
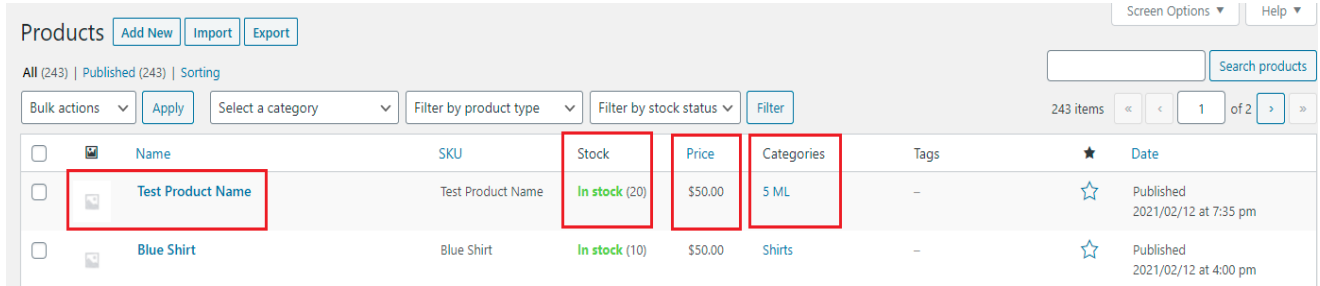
3. Sync Order from WooCommerce To Quickbooks:

➢ Now place a new order with this Test Prod as we created in WooCommerce through QuickBooks and run a new sync.

Order details

Product	Total
Test Product Name × 1	$50.00
Subtotal:	$50.00
Shipping:	Free shipping
Tax:	$3.18
Payment method:	Cash on delivery
Total:	$53.18

➢ When the sync will finish a new customer will be created with order details on Quickbooks.
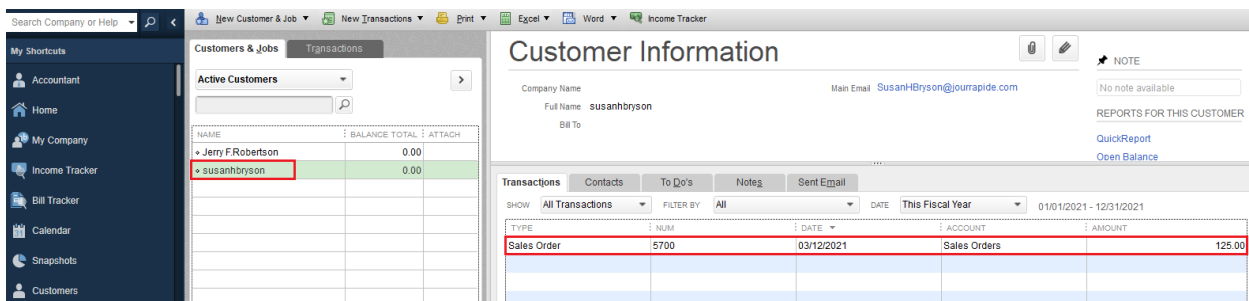
➢ Now Click on this green bar to view the order details.

Customer Information

Company Name		Main Email	SusanHBryson@journapide.com
Full Name	susanhbryson		
Bill To			

NOTE

REPORTS FOR THIS CUSTOMER

QuickReport

Open Balance

Customers & Jobs | **Transactions**

Active Customers

NAME	BALANCE TOTAL	ATTACH
◆ Jerry F.Robertson	0.00	
◆ susanhbryson	0.00	

Transactions | Contacts | To Do's | Notes | Sent Email

SHOW All Transactions | FILTER BY All | DATE This Fiscal Year | 01/01/2021 - 12/31/2021

TYPE	NUM	DATE	ACCOUNT	AMOUNT
Sales Order	5700	03/12/2021	Sales Orders	125.00

➢ Here is the details page of any particular order.

Sales Order

DATE	03/12/2021
S.O. NO.	5700

NAME / ADDRESS
Codup - Susan Bry
test add
model, SD 09000
PK

SHIP TO
Susan Bry
test add
model, SD 09000
PK

P.O. NO.

ITEM	DESCRIPTION	ORDERED	RATE	CLASS	AMOUNT	INVOICED	CLSD
Test Product	Test Product	1	50.00	School Bag	50.00	0	
Shipping Item	Flat rate		50.00		50.00	0	
Tax Item			25.00		25.00	0	

TOTAL 125.00